



## MONTHLY REVIEW - AUGUST 31, 2020

### PICKS OF THE MONTH

- 1) ASML
- 2) Xvivo Perfusion
- 3) Boliden

### PREFERRED STOCKS

	MTD perf.	YTD 2020 perf.	2019 perf.	2018 perf.	Recommendation
Tesla	74.1%	495.6%	25.7%	6.9%	HOLD
Stillfront	9.4%	153.3%	180.1%	-31.3%	BUY
Evolution Gaming	8.3%	129.7%	176.7%	-12.2%	HOLD
Netflix	8.3%	63.7%	20.9%	39.4%	BUY
Swissquote	-6.6%	63.4%	7.2%	18.6%	BUY
Tomra	13.4%	52.1%	42.9%	48.1%	HOLD
Nibe Industrie	15.7%	49.6%	78.6%	15.7%	BUY
Kinnevik	8.9%	45.9%	36.0%	-19.0%	HOLD
LeoVegas	4.2%	43.0%	-25.8%	-52.5%	BUY
Tencent	-0.2%	42.3%	21.6%	-24.0%	HOLD
Tobii	46.2%	38.7%	38.7%	-23.5%	BUY
Alibaba	14.4%	35.4%	54.7%	-20.5%	BUY
ZKB Gold ETF AA USD	1.3%	31.1%	18.0%	-1.4%	BUY
Shimano	-2.4%	26.3%	14.5%	-2.1%	HOLD
Husqvarna	12.6%	25.3%	14.2%	-15.9%	BUY
Intuitive Surgical	6.6%	23.6%	23.4%	31.2%	BUY
ASML	4.9%	19.2%	92.3%	-5.5%	BUY
Xvivo perfusion	11.7%	18.8%	28.8%	40.4%	BUY
Deutsche Post	11.3%	12.1%	42.2%	-39.8%	HOLD
Enea	9.4%	9.4%	78.3%	24.9%	BUY
Investor	6.7%	7.9%	36.1%	0.4%	HOLD
Novo Nordisk	-0.9%	6.9%	29.8%	-10.9%	BUY
Boliden	8.4%	3.8%	29.4%	-31.6%	HOLD
Essity	3.2%	-1.4%	38.7%	-6.6%	HOLD
ABB	0.9%	-1.7%	25.0%	-28.4%	BUY
Lyxor MSCI India ETF C-US	5.3%	-4.4%	5.8%	-8.8%	BUY
Stora Enso	15.7%	-4.9%	28.4%	-23.7%	HOLD
VanEck Vectors Vietnam I	7.4%	-8.0%	8.4%	-17.5%	BUY
Fanuc	5.1%	-8.5%	22.0%	-38.4%	HOLD
Elekta	21.0%	-12.1%	17.1%	55.5%	BUY
Novartis	3.4%	-15.1%	23.7%	2.0%	HOLD
H&M	1.5%	-27.6%	51.2%	-25.6%	BUY
Lyxor ETF Russie	0.2%	-29.5%	53.1%	5.5%	BUY
BNP Paribas	7.2%	-30.8%	33.8%	-36.6%	BUY
Total	5.8%	-32.7%	6.5%	0.3%	HOLD
Lundin Energy	4.5%	-33.6%	43.8%	17.9%	HOLD

### YTD 2020 Performance

